

**LOUISIANA UTILITIES RESTORATION CORPORATION  
ANNUAL MEETING OF BOARD OF DIRECTORS**

**AUGUST 22, 2023 10:00 a.m. Central**

**NATCHEZ MEETING ROOM OF THE GALVEZ BUILDING  
602 NORTH FIFTH STREET BATON ROUGE, LOUISIANA 70802**

Item 1	Call to order and determination of quorum.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 2	Discussion and annual election of officers: Chair.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 3	Discussion and annual election of officers: Secretary-Treasurer.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 4	Discussion of and vote to approve minutes and transcript of August 23, 2022 Board Meeting.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____

Item 5	<p>Approval and/or ratification of the following actions taken by LURC’s Special Counsel and/or Chair subsequent to August 23, 2022 Regular Board Meeting, as follows:</p> <ol style="list-style-type: none"> <li>1. Annual Report to the LPSC (08/30/2022);</li> <li>2. Submission of Financial Statements to OSRAP (08/30/2022);</li> <li>3. Execution of engagement agreement with the LLA for audit of LURC’s fiscal year 2022 financial statements (10/17/2022);</li> <li>4. Annual report to the Secretary of State (07/03/2023);</li> <li>5. ELL 2023: Execution of Investment Authorization Letter directing US Bank to change investment funds to the U.S. Treasury Money Market Fund – Y Class in accordance with LURC’s Investment Policy and La. R.S. 33:2955 (June 28, 2023); and</li> <li>6. ELL 2022A, ENO 2022 &amp; ELL 2023: Execution of Supplement to Engagement Letter between Deloitte &amp; Touche LLP and Entergy Louisiana, LLC/Entergy New Orleans, LLC.</li> </ol>	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 6	Discussion of Louisiana Legislative Auditor’s audit of LURC’s fiscal year 2022 financial statements and report issued on 05/24/2023.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 7	Discussion of and vote to approve interim and annual Compiled Financial Statements for Fiscal Year Ending June 30, 2023 as prepared by LaPorte CPAs.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 8	<p>Report on status of ELL/EGSL Katrina/Rita Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. Henderson Ridge Consulting, Inc. True-up Report (03/31/2023).</li> </ol>	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____

Item 9	<p>Report on status of ELL/EGSL Gustav/Ike Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. EGSL &amp; ELL Semi-annual Servicer Certificates (collection periods (08/01/22–01/31/2023));</li> <li>2. EGSL &amp; ELL Monthly Servicer Certificates (07/2022 – 03/2023);</li> <li>3. LURC Trustee Account Statements (07/2022-06/2023);</li> <li>4. Deloitte Reports of Agreed Upon Procedures for EGSL and ELL (12/16/2022 &amp; 03/24/2023); and</li> <li>5. EGSL and ELL True-Up Adjustment Letter (03/16/2023);</li> <li>6. Henderson Ridge Consulting, Inc. True-up Report (03/31/2023).</li> </ol>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>
Item 10	<p>Report on status of ELL/EGSL Isaac Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. EGSL &amp; ELL Semi-annual Servicer Certificates (collection periods (08/01/22–01/31/2023 &amp; 02/01/2023-07/31/2023));</li> <li>2. EGSL &amp; ELL Monthly Servicer Certificates (07/2022 – 06/2023);</li> <li>3. LURC Trustee Account Statements (07/2022-06/2023);</li> <li>4. Deloitte Reports of Agreed Upon Procedures for EGSL and ELL (12/16/2022 &amp; 03/24/2023);</li> <li>5. EGSL and ELL True-Up Adjustment Letter (09/14/2022 &amp; 06/28/2023); and</li> <li>6. Henderson Ridge Consulting, Inc. True-up Report (09/27/2022 &amp; 03/31/2023).</li> </ol>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>
Item 11	<p>Report on status of ELL Laura-Delta-Zeta-Uri Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. ELL Semi-Annual Servicer Certificates (collection periods (05/19/2022-01/31/2023 &amp; 02/01/2023-7/31/2023));</li> <li>2. ELL Monthly Servicer Certificates (09/2022 – 07/2023);</li> <li>3. LURC Indenture Trustee Account Statements – US Bank (08/2022-06/2023);</li> <li>4. LURC Restoration Law Trust Trustee Account Statements – Hancock Whitney Bank (08/2022-06/2023);</li> <li>5. Deloitte Reports of Agreed Upon Procedures for ELL (12/16/2022 &amp; 3/24/2023);</li> <li>6. ELL True-Up Adjustment Letter (09/14/2022, 09/28/2022 &amp; 3/16/2023); and</li> <li>7. Henderson Ridge Consulting, Inc. True-Up Report (09/27/2022 &amp; 03/31/23).</li> </ol>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>

Item 12	<p>Report on status of ENO Ida Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. ENO Semi-Annual Servicer Certificates (Commences in September 2023);</li> <li>2. ENO Monthly Servicer Certificates (01/2023 – 07/2023);</li> <li>3. LURC Trustee Account Statements (12/2022-06/2023);</li> <li>4. Deloitte Report of Agreed Upon Procedures for ENO (03/24/23);</li> <li>5. ENO True-Up Adjustment Letter (04/14/2023); and</li> <li>6. Henderson Ridge Consulting, Inc. True-Up Report (04/28/2023).</li> </ol>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>
Item 13	<p>Report on status of ELL Ida Bond Transaction by LURC Special Counsel:</p> <ol style="list-style-type: none"> <li>1. ELL Semi-Annual Servicer Certificates (Commences in December 2023);</li> <li>2. ELL Monthly Servicer Certificates (04/2023 – 07/2023);</li> <li>3. LURC Indenture Trustee Account Statements – US Bank (03/2023-06/2023);</li> <li>4. LURC Restoration Law Trust Trustee Account Statements – Hancock Whitney Bank (03/2023-06/2023);</li> <li>5. Deloitte Reports of Agreed Upon Procedures for ELL (Commences 03/3/24);</li> <li>6. ELL True-Up Adjustment Letter (07/14/23);</li> <li>7. Henderson Ridge Consulting, Inc. True-Up Report (07/27/23); and</li> <li>8. Reimbursement of excess amount paid to J.P. Morgan for underwriting services (\$14,465.08).</li> </ol>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>
Item 14	<p>Discussion of and a vote to approve LURC’s operating budget for the Fiscal Year ending June 30, 2024 as prepared by LaPorte CPAs.</p>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>
Item 15	<p>Discussion of and a vote to approve engagement of Long Law Firm, LLP as LURC’s Special Counsel for corporate and regulatory matters for the Fiscal Year Ending June 30, 2024.</p>	<p>Carroll _____  Davis _____  Frey _____  Ligi _____  Morrell _____  Reese _____</p>

Item 16	Discussion of and a vote to approve engagement of LaPorte CPAs as LURC’s financial statement accountants to prepare interim and annual compiled financial statements for the Fiscal Year Ending June 30, 2024, to participate in and defend the Louisiana Legislative Auditor’s audit of Fiscal Year June 30, 2023 annual financial statements, prepare an annual operating budget for fiscal year 2024 and related matters.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 17	Discussion of and a vote to approve engagement of Henderson Ridge Consulting, Inc. as LURC’s regulatory accountants for: 1. Review and evaluation of semi-annual true-up adjustment filings by Entergy Gulf States Louisiana, L.L.C. and Entergy Louisiana, LLC to be made in the Fall 2023 and Spring 2024 for the Katrina/Rita, Gustav/Ike, Isaac, and Laura/Delta/Zeta/Uri securitizations; and 2. The initial true-up adjustment filing for the Entergy New Orleans, LLC Ida securitization in May 2023 and the semi-annual true-up adjustment filings in November 2023 and May 2024; 3. The initial true-up adjustment filing for the Entergy Louisiana, LLC Ida securitization in July 2023 and the semi-annual true-up adjustment filing in February 2024.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 18	Discussion of and a vote to approve engagement of Eriksen Krentel CPAs and Consultants LLP to conduct an independent audit of the Restoration Trust I and Restoration Trust II related to the ELL Laura-Delta-Zeta-Uri Bond Transaction and ELL Ida Bond Transaction.	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 19	New Business 1. Tentative Date for Next Annual Meeting – August 2024 2. Potential Special Meetings - TBD	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
Item 20	Old Business	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____

Item 21	Adjournment	Carroll _____ Davis _____ Frey _____ Ligi _____ Morrell _____ Reese _____
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